The 2013 Autumn Conference of SGOA
October 3\textsuperscript{rd} 2013

High Tatras, Slovakia

Jérôme Ferrier
IGU President
Storage volumes in Europe 2012
Source: GSE, Cedigaz

The overall working gas volume in EU-27 is around 82 bcm
Contribution of Storage to Security of Supply

Source: GSE

The 2013 Autumn Conference, October 3rd, 2013 - Slovakia
EU’s Storage capacity targets for 2020/2030

Source: GSE

Gas demand CAGR up to 2025: 1.5%
Storage needs CAGR up to 2025: 2.8%

EU storage volumes need to be expanded by 50 bcm until 2025!
European Gas Hubs and gas market places

Source: Oxford Research Institute for energy studies
Diagram of interconnections at Baumgarten Terminal
Source: Oxford research Institute for energy studies