

The 2013 Autumn Conference of SGOA

October 3rd 2013

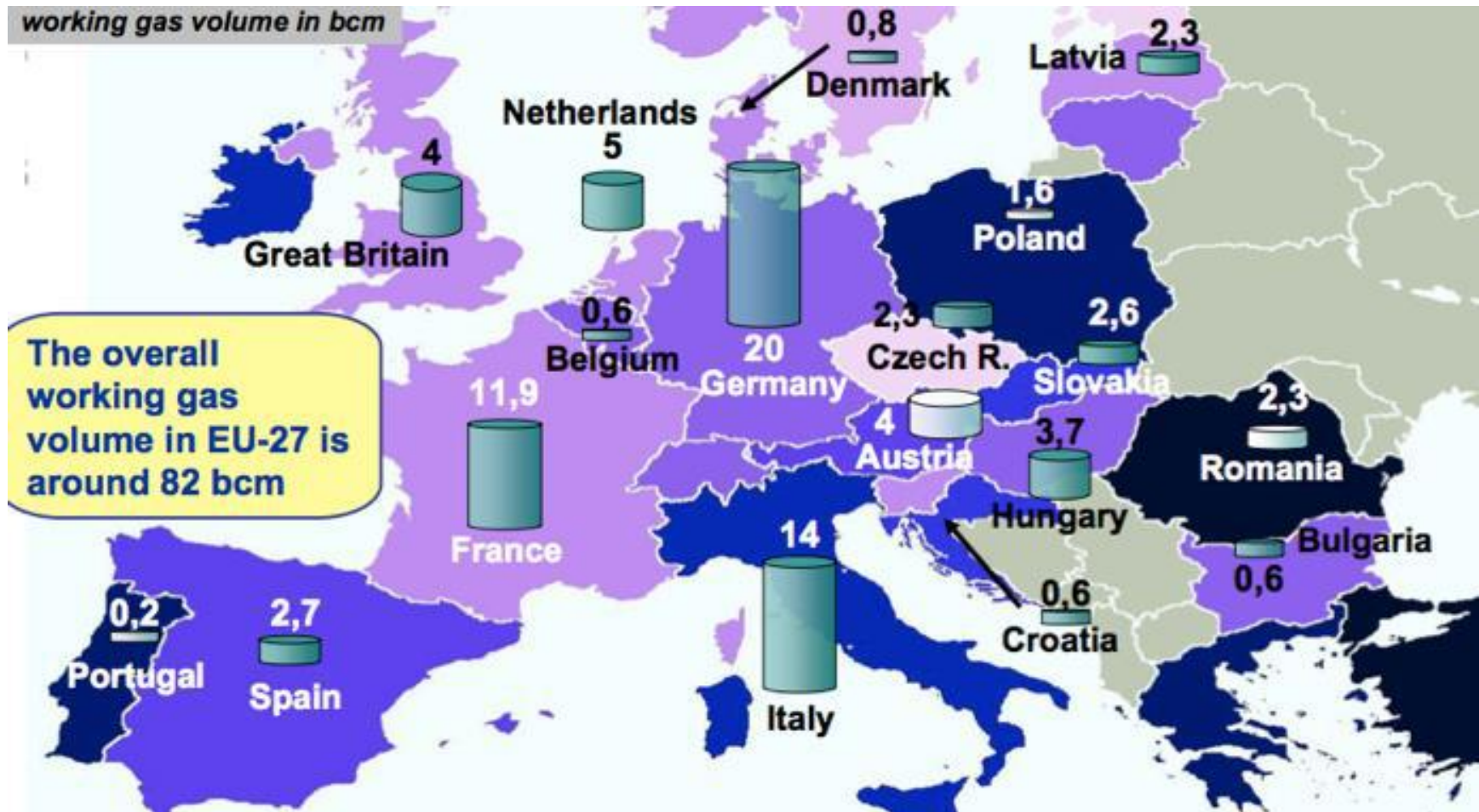
High Tatras, Slovakia



Jérôme Ferrier
IGU President

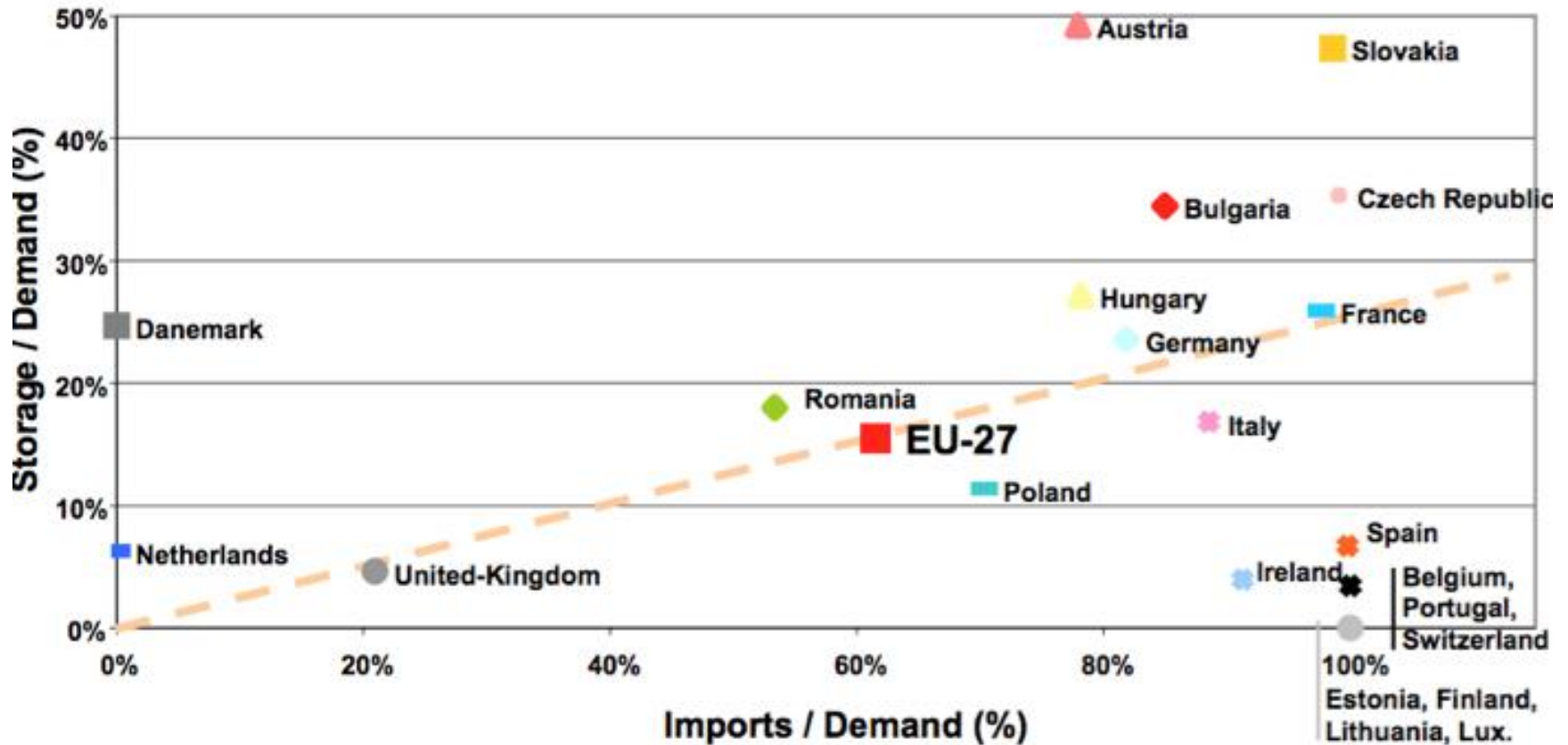
Storage volumes in Europe 2012

Source: GSE, Cedigaz



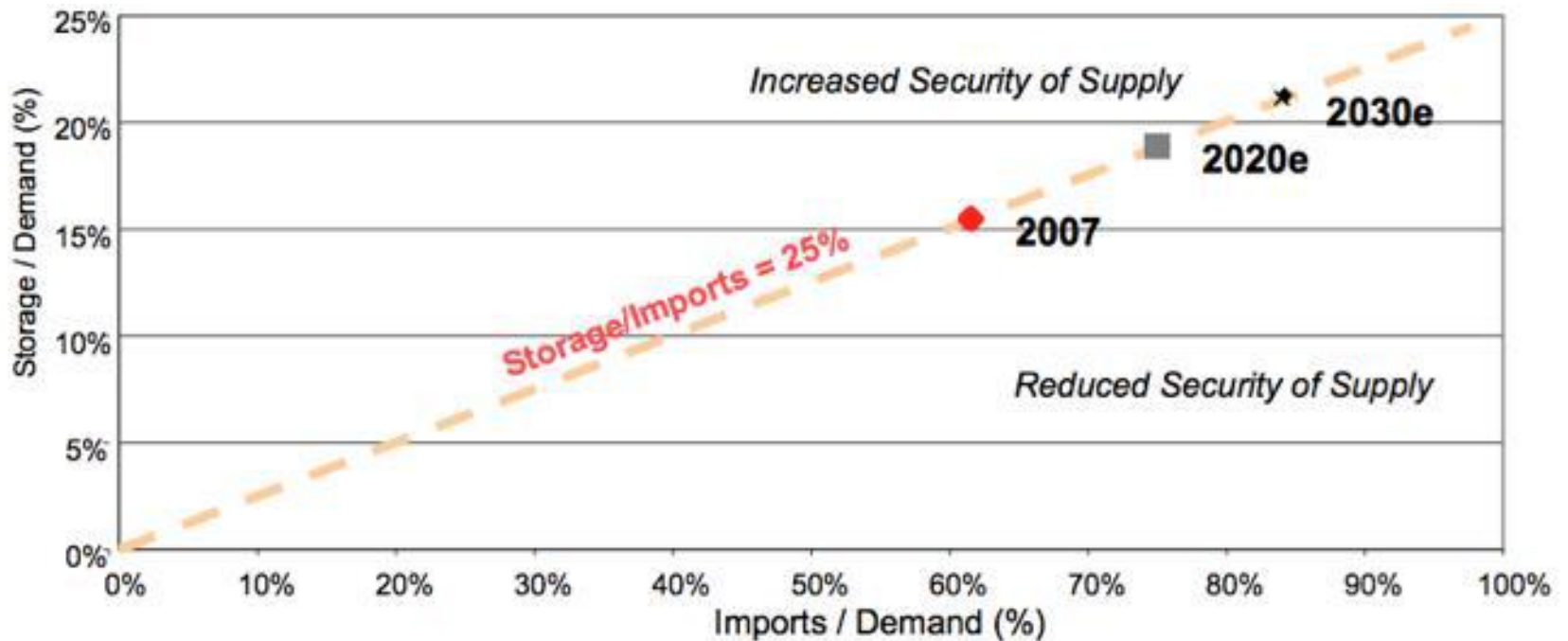
Contribution of Storage to Security of Supply

Source: GSE



EU's Storage capacity targets for 2020/2030

Source: GSE



Gas demand CAGR up to 2025: 1.5%
Storage needs CAGR up to 2025: 2.8%

**EU storage volumes
 need to be expanded
 by 50 bcm until 2025!**

European Gas Hubs and gas market places

Source: Oxford Research Institute for energy studies

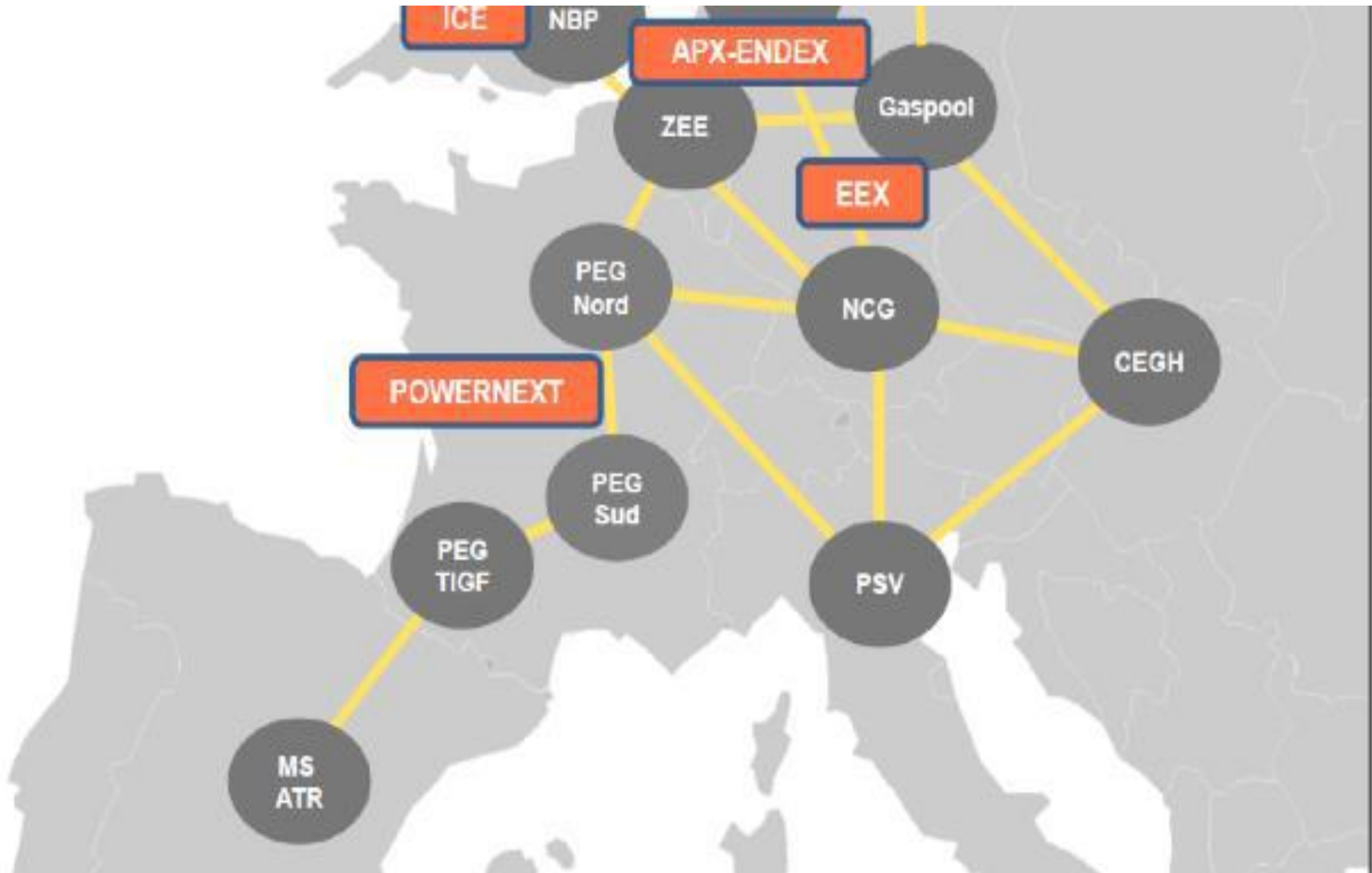
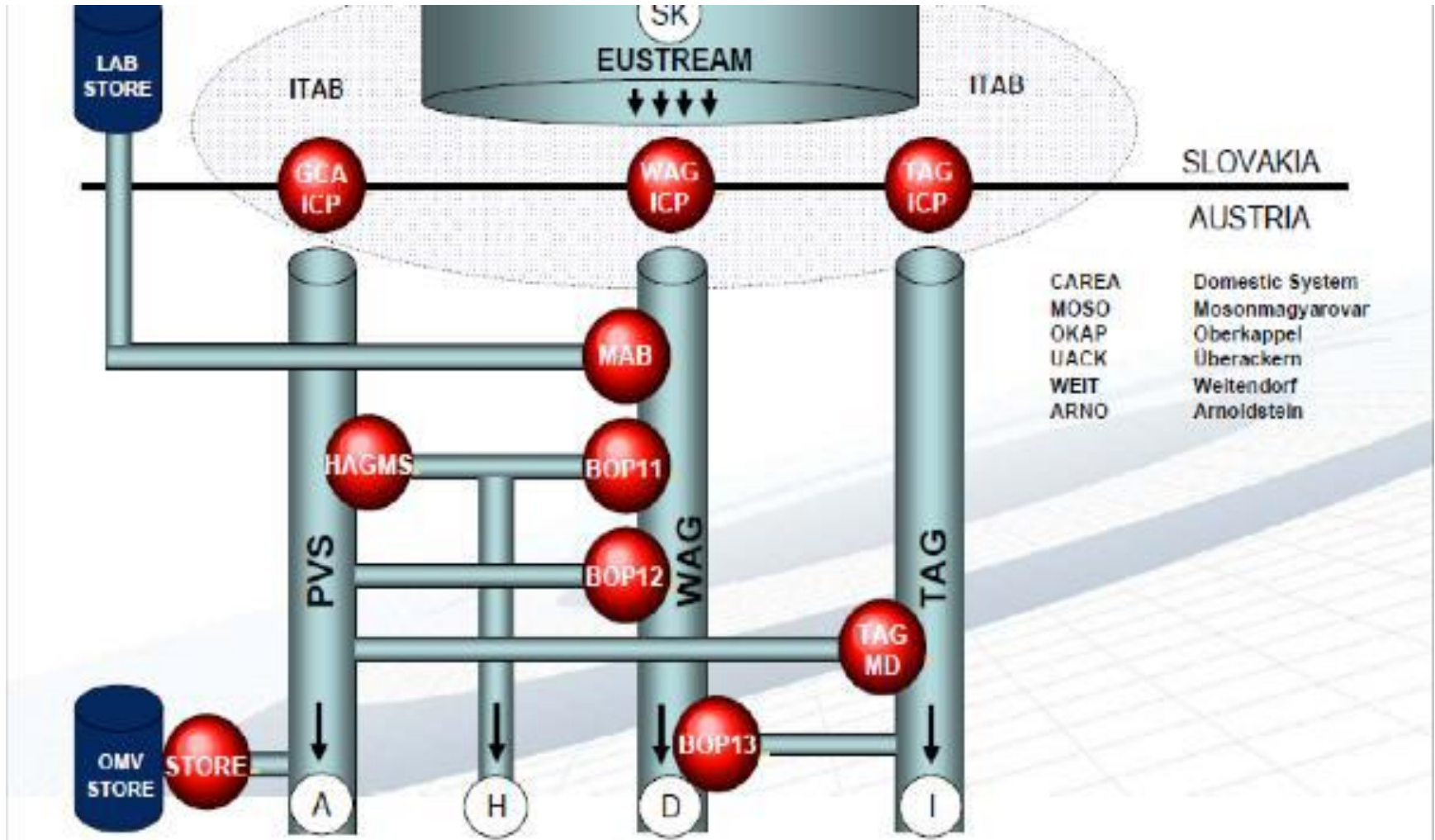


Diagram of interconnections at Baumgarten Terminal

Source: Oxford research Institute for energy studies



2015 World Gas Conference



26th

WORLD GAS CONFERENCE
PARIS FRANCE
1 - 5 June 2015

