Opening Ceremony

David C. Carroll
President, IGU
Members Serve 97% of World’s Gas Market

- 90 Charter Members
- 62 Associate Members
- Founded in 1931
- IGU Secretariat
  Barcelona, Spain
- Presidency 2015-2018
  Washington, DC USA
  South Korea 2018-2021

* Status as of January 2017
Renewables are Advancing ....
As is Shale

The falling cost of U.S. shale production

![Diagram showing wellhead breakeven oil prices](source: Reuters)

Source: NASWECube

5 Oct, 2015/2016
Improving Air Quality
Addressing Energy Poverty
Immense Scale
Curtis Island LNG - Queensland, Australia
Source: Bechtel
Downstream Conversion
Pearl Gas-to-Liquids; Qatar, Ras Laffan Industrial City
Source: Shell
Methane Emissions
Reducing our Impact
“The future depends on what you do today.”

— Mahatma Gandhi