Asia driving natural gas growth

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Emerging economies, mainly Asia, drive the energy demand

Source: IEA
Coal demand by region 1970-2035

Source: IIEJ
Coal demand by country in Asia 1970-2035

Source: IIEJ
Regional distribution of conventional gas reserves 1992-2012

Source: BP Statistical review 2013
Major trade flows of natural gas and LNG 2012

Source: BP Statistical review 2023
Two main pipeline projects in South Asia
Market based pricing of gas in three main consuming regions

Source: IGU
Natural gas prices in Asia, Europe and the USA
Regasification capacities in Asia-Pacific 2000-2017

Source: IEA
Building up a market based trade in Asia-Pacific

Source: ECS, IEA

[Diagram showing the stages of market development with the following stages:
- Initial growth
- Intensive growth
- Mature market

And the corresponding trading types:
- Future trading
- Spot/future deals
- Short-term contracts
- Long-term contracts
- No market
- Deregulated/developing market
- Competitive market]